DEBT REQUIREMENT SCHEDULES

Dated: April 20, 2021

Prepared by:

Donna Scott

Senior Vice President

1717 Main Street, Suite 4700

Dallas, Texas 75201

Phone: (214) 658-1570

ESTRADA • HINOJOSA

INVESTMENT BANKERS

City of Ferris, Texas
(Dallas & Ellis Counties)
Combination Tax & Waterworks & Sewer System
Revenue Certificates of Obligation, Series 2021

Date	Principal	Rate	Interest	Total Debt Service	Annual Debt Service
3/1/2021	-		-	-	
9/1/2021			69,339.03	69,339.03	69,339.03
3/1/2022	$ 215,000	3.000%	121,175.00	336,175.00	
9/1/2022			117,950.00	117,950.00	454,125.00
3/1/2023	225,000	3.000%	117,950.00	342,950.00	
9/1/2023			114,575.00	114,575.00	457,525.00
3/1/2024	230,000	3.000%	114,575.00	344,575.00	
9/1/2024			111,125.00	111,125.00	455,700.00
3/1/2025	235,000	3.000%	111,125.00	346,125.00	
9/1/2025			107,600.00	107,600.00	453,725.00
3/1/2026	245,000	4.000%	107,600.00	352,600.00	
9/1/2026			102,700.00	102,700.00	455,300.00
3/1/2027	255,000	4.000%	102,700.00	357,700.00	
9/1/2027			97,600.00	97,600.00	455,300.00
3/1/2028	265,000	4.000%	97,600.00	362,600.00	
9/1/2028			92,300.00	92,300.00	454,900.00
3/1/2029	275,000	4.000%	92,300.00	367,300.00	
9/1/2029			86,800.00	86,800.00	454,100.00
3/1/2030	290,000	4.000%	86,800.00	376,800.00	
9/1/2030			81,000.00	81,000.00	457,800.00
3/1/2031	300,000	4.000%	81,000.00	381,000.00	
9/1/2031			75,000.00	75,000.00	456,000.00
3/1/2032	310,000	4.000%	75,000.00	385,000.00	
9/1/2032			68,800.00	68,800.00	453,800.00
3/1/2033	325,000	4.000%	68,800.00	393,800.00	
9/1/2033			62,300.00	62,300.00	456,100.00
3/1/2034	340,000	4.000%	62,300.00	402,300.00	
9/1/2034			55,500.00	55,500.00	457,800.00
3/1/2035	350,000	4.000%	55,500.00	405,500.00	
9/1/2035			48,500.00	48,500.00	454,000.00
3/1/2036	365,000	4.000%	48,500.00	413,500.00	
9/1/2036			41,200.00	41,200.00	454,700.00
3/1/2037	380,000	4.000%	41,200.00	421,200.00	
9/1/2037			33,600.00	33,600.00	454,800.00
3/1/2038	395,000	4.000%	33,600.00	428,600.00	
9/1/2038			25,700.00	25,700.00	454,300.00
3/1/2039	410,000	4.000%	25,700.00	435,700.00	
9/1/2039			17,500.00	17,500.00	453,200.00
3/1/2040	430,000	4.000%	17,500.00	447,500.00	
9/1/2040			8,900.00	8,900.00	456,400.00
3/1/2041	445,000	4.000%	8,900.00	453,900.00	
9/1/2041					453,900.00
Total	$ 6,285,000.00		$ 2,887,814.03	$ 9,172,814.03	$ 9,172,814.03

City of Ferris, Texas
(Dallas & Ellis Counties)
Combination Tax & Waterworks & Sewer
Revenue Certificates of Obligation, Series 2020

Date	Principal	Rate	Interest	Total Debt Service	Annual Debt Service
3/1/2021	-		-	-	
9/1/2021			50,875.00	50,875.00	50,875.00
3/1/2022	105,000.00	3.000%	50,875.00	155,875.00	
9/1/2022			49,300.00	49,300.00	205,175.00
3/1/2023	110,000.00	3.000%	49,300.00	159,300.00	
9/1/2023			47,650.00	47,650.00	206,950.00
3/1/2024	115,000.00	3.000%	47,650.00	162,650.00	
9/1/2024			45,925.00	45,925.00	208,575.00
3/1/2025	115,000.00	3.000%	45,925.00	160,925.00	
9/1/2025			44,200.00	44,200.00	205,125.00
3/1/2026	120,000.00	3.000%	44,200.00	164,200.00	
9/1/2026			42,400.00	42,400.00	206,600.00
3/1/2027	125,000.00	3.000%	42,400.00	167,400.00	
9/1/2027			40,525.00	40,525.00	207,925.00
3/1/2028	125,000.00	3.000%	40,525.00	165,525.00	
9/1/2028			38,650.00	38,650.00	204,175.00
3/1/2029	130,000.00	3.000%	38,650.00	168,650.00	
9/1/2029			36,700.00	36,700.00	205,350.00
3/1/2030	135,000.00	4.000%	36,700.00	171,700.00	
9/1/2030	-		34,000.00	34,000.00	205,700.00
3/1/2031	140,000.00	4.000%	34,000.00	174,000.00	
9/1/2031	-		31,200.00	31,200.00	205,200.00
3/1/2032	145,000.00	4.000%	31,200.00	176,200.00	
9/1/2032	-		28,300.00	28,300.00	204,500.00
3/1/2033	155,000.00	4.000%	28,300.00	183,300.00	
9/1/2033	-		25,200.00	25,200.00	208,500.00
3/1/2034	160,000.00	4.000%	25,200.00	185,200.00	
9/1/2034	-		22,000.00	22,000.00	207,200.00
3/1/2035	165,000.00	4.000%	22,000.00	187,000.00	
9/1/2035	-		18,700.00	18,700.00	205,700.00
3/1/2036	175,000.00	4.000%	18,700.00	193,700.00	
9/1/2036	-		15,200.00	15,200.00	208,900.00
3/1/2037	180,000.00	4.000%	15,200.00	195,200.00	
9/1/2037	-		11,600.00	11,600.00	206,800.00
3/1/2038	185,000.00	4.000%	11,600.00	196,600.00	
9/1/2038	-		7,900.00	7,900.00	204,500.00
3/1/2039	195,000.00	4.000%	7,900.00	202,900.00	
9/1/2039	-		4,000.00	4,000.00	206,900.00
3/1/2040	200,000.00	4.000%	4,000.00	204,000.00	
9/1/2040			-		204,000.00
Total	$ 2,780,000.00		$ 1,188,650.00	$ 3,968,650.00	$ 3,968,650.00

City of Ferris, Texas
(Dallas & Ellis Counties)

Special Assessment Revenue Bonds, Series 2018 (Ferris PID#1)

Date	Principal	Rate	Interest	Total Debt Service	Annual Debt Service
3/1/2021	-		-	-	
9/1/2021			120,825.00	120,825.00	120,825.00
3/1/2022	65,000.00	4.875%	119,240.63	184,240.63	
9/1/2022			119,240.63	119,240.63	303,481.25
3/1/2023	70,000.00	4.875%	117,656.25	187,656.25	
9/1/2023			117,656.25	117,656.25	305,312.50
3/1/2024	70,000.00	6.000%	115,950.00	185,950.00	
9/1/2024			115,950.00	115,950.00	301,900.00
3/1/2025	75,000.00	6.000%	113,850.00	188,850.00	
9/1/2025			113,850.00	113,850.00	302,700.00
3/1/2026	80,000.00	6.000%	111,600.00	191,600.00	
9/1/2026			111,600.00	111,600.00	303,200.00
3/1/2027	85,000.00	6.000%	109,200.00	194,200.00	
9/1/2027			109,200.00	109,200.00	303,400.00
3/1/2028	90,000.00	6.000%	106,650.00	196,650.00	
9/1/2028			106,650.00	106,650.00	303,300.00
3/1/2029	95,000.00	6.000%	103,950.00	198,950.00	
9/1/2029			103,950.00	103,950.00	302,900.00
3/1/2030	100,000.00	6.000%	101,100.00	201,100.00	
9/1/2030			101,100.00	101,100.00	302,200.00
3/1/2031	105,000.00	6.000%	98,100.00	203,100.00	
9/1/2031			98,100.00	98,100.00	301,200.00
3/1/2032	110,000.00	6.000%	94,950.00	204,950.00	
9/1/2032			94,950.00	94,950.00	299,900.00
3/1/2033	120,000.00	6.000%	91,650.00	211,650.00	
9/1/2033			91,650.00	91,650.00	303,300.00
3/1/2034	125,000.00	6.000%	88,050.00	213,050.00	
9/1/2034			88,050.00	88,050.00	301,100.00
3/1/2035	135,000.00	6.000%	84,300.00	219,300.00	
9/1/2035			84,300.00	84,300.00	303,600.00
3/1/2036	140,000.00	6.000%	80,250.00	220,250.00	
9/1/2036			80,250.00	80,250.00	300,500.00
3/1/2037	150,000.00	6.000%	76,050.00	226,050.00	
9/1/2037			76,050.00	76,050.00	302,100.00
3/1/2038	160,000.00	6.000%	71,550.00	231,550.00	
9/1/2038			71,550.00	71,550.00	303,100.00
3/1/2039	170,000.00	6.000%	66,750.00	236,750.00	
9/1/2039			66,750.00	66,750.00	303,500.00
3/1/2040	180,000.00	6.000%	61,650.00	241,650.00	
9/1/2040			61,650.00	61,650.00	303,300.00
3/1/2041	190,000.00	6.000%	56,250.00	246,250.00	
9/1/2041			56,250.00	56,250.00	302,500.00
3/1/2042	200,000.00	6.000%	50,550.00	250,550.00	
9/1/2042			50,550.00	50,550.00	301,100.00
3/1/2043	210,000.00	6.000%	44,550.00	254,550.00	
9/1/2043			44,550.00	44,550.00	299,100.00
3/1/2044	225,000.00	6.000%	38,250.00	263,250.00	
9/1/2044			38,250.00	38,250.00	301,500.00
3/1/2045	240,000.00	6.000%	31,500.00	271,500.00	
9/1/2045			31,500.00	31,500.00	303,000.00
3/1/2046	255,000.00	6.000%	24,300.00	279,300.00	
9/1/2046			24,300.00	24,300.00	303,600.00
3/1/2047	270,000.00	6.000%	16,650.00	286,650.00	
9/1/2047			16,650.00	16,650.00	303,300.00
3/1/2048	285,000.00	6.000%	8,550.00	293,550.00	
9/1/2048			8,550.00	8,550.00	302,100.00
Total	$ 4,065,000.00		$ 4,407,843.75	$8,472,843.75	$ 8,472,843.75

City of Ferris, Texas
(Dallas & Ellis Counties)

Tax & Waterworks & Sewer Revenue Certificates of Obligaton, Series 2011

Date	Principal	Rate	Interest	Total Debt Service	Annual Debt Service
3/1/2021					
9/1/2021			13,662.50	13,662.50	13,662.50
3/1/2022	110,000.00	4.000%	11,512.50	121,512.50	
9/1/2022			11,512.50	11,512.50	133,025.00
3/1/2023	115,000.00	4.250%	9,190.63	124,190.63	
9/1/2023			9,190.63	9,190.63	133,381.25
3/1/2024	120,000.00	4.250%	6,693.75	126,693.75	
9/1/2024			6,693.75	6,693.75	133,387.50
3/1/2025	125,000.00	4.250%	4,090.63	129,090.63	
9/1/2025			4,090.63	4,090.63	133,181.25
3/1/2026	130,000.00	4.250%	1,381.25	131,381.25	
9/1/2026			1,381.25	1,381.25	132,762.50
Total	$ 600,000.00		$ 79,400.00	$ 679,400.00	$ 798,062.50

City of Ferris, Texas
(Dallas & Ellis Counties)

Tax & Waterworks & Sewer System, Series 2006

Date	Principal	Rate	Interest	Total Debt Service	Annual Debt Service
3/1/2021				-	
9/1/2021			$ 6,785.00	6,785.00	6,785.00
3/1/2022	$ 55,000.00	4.600%	6,785.00	61,785.00	
9/1/2022			5,520.00	5,520.00	67,305.00
3/1/2023	55,000.00	4.600%	5,520.00	60,520.00	
9/1/2023			4,255.00	4,255.00	64,775.00
3/1/2024	60,000.00	4.600%	4,255.00	64,255.00	
9/1/2024			2,875.00	2,875.00	67,130.00
3/1/2025	60,000.00	4.600%	2,875.00	62,875.00	
9/1/2025			1,495.00	1,495.00	64,370.00
3/1/2026	65,000.00	4.600%	1,495.00	66,495.00	
9/1/2026			-	-	66,495.00
Total	$ 295,000.00		$ 41,860.00	$ 336,860.00	$ 336,860.00

COMBINED DEBT REQUIREMENT SCHEDULE

City of Ferris, Texas
(Dallas & Ellis Counties, Texas)

Date of Schedule: April 20, 2021
Schedule Prepared By: Donna Scott, Estrada Hinojosa & Company

Due Date	Series 2006		Series 2011		Series 2020		Series 2021		Total Annual Requirement		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	F/Y Ending -9/30
3 - 1 - 2021											
9 - 1 - 2021		6,785.00		13,662.50		50,875.00		69,339.03		140,661.53	140,661.53
3 - 1 - 2022	55,000.00	6,785.00	110,000.00	11,512.50	105,000.00	50,875.00	215,000.00	121,175.00	485,000.00	190,347.50	
9 - 1 - 2022		5,520.00		11,512.50		49,300.00		117,950.00		184,282.50	859,630.00
3 - 1 - 2023	55,000.00	5,520.00	115,000.00	9,190.63	110,000.00	49,300.00	225,000.00	117,950.00	505,000.00	181,960.63	
9 - 1 - 2023		4,255.00		9,190.63		47,650.00		114,575.00		175,670.63	862,631.25
3 - 1 - 2024	60,000.00	4,255.00	120,000.00	6,693.75	115,000.00	47,650.00	230,000.00	114,575.00	525,000.00	173,173.75	
9 - 1 - 2024		2,875.00		6,693.75		45,925.00		111,125.00		166,618.75	864,792.50
3 - 1 - 2025	60,000.00	2,875.00	125,000.00	4,090.63	115,000.00	45,925.00	235,000.00	111,125.00	535,000.00	164,015.63	
9 - 1 - 2025		1,495.00		4,090.63		44,200.00		107,600.00		157,385.63	856,401.25
3 - 1 - 2026	65,000.00	1,495.00	130,000.00	1,381.25	120,000.00	44,200.00	245,000.00	107,600.00	560,000.00	154,676.25	
9 - 1 - 2026				1,381.25		42,400.00		102,700.00		146,481.25	861,157.50
3 - 1 - 2027					125,000.00	42,400.00	255,000.00	102,700.00	380,000.00	145,100.00	
9 - 1 - 2027						40,525.00		97,600.00		138,125.00	663,225.00
3 - 1 - 2028					125,000.00	40,525.00	265,000.00	97,600.00	390,000.00	138,125.00	
9 - 1 - 2028						38,650.00		92,300.00		130,950.00	659,075.00
3 - 1 - 2029					130,000.00	38,650.00	275,000.00	92,300.00	405,000.00	130,950.00	
9 - 1 - 2029						36,700.00		86,800.00		123,500.00	659,450.00
3 - 1 - 2030					135,000.00	36,700.00	290,000.00	86,800.00	425,000.00	123,500.00	
9 - 1 - 2030					0.00	34,000.00		81,000.00		115,000.00	663,500.00
3 - 1 - 2031					140,000.00	34,000.00	300,000.00	81,000.00	440,000.00	115,000.00	
9 - 1 - 2031					0.00	31,200.00		75,000.00		106,200.00	661,200.00
3 - 1 - 2032					145,000.00	31,200.00	310,000.00	75,000.00	455,000.00	106,200.00	
9 - 1 - 2032					0.00	28,300.00		68,800.00		97,100.00	658,300.00
3 - 1 - 2033					155,000.00	28,300.00	325,000.00	68,800.00	480,000.00	97,100.00	
9 - 1 - 2033					0.00	25,200.00		62,300.00		87,500.00	664,600.00
3 - 1 - 2034					160,000.00	25,200.00	340,000.00	62,300.00	500,000.00	87,500.00	
9 - 1 - 2034					0.00	22,000.00		55,500.00		77,500.00	665,000.00
3 - 1 - 2035					165,000.00	22,000.00	350,000.00	55,500.00	515,000.00	77,500.00	
9 - 1 - 2035					0.00	18,700.00		48,500.00		67,200.00	659,700.00
3 - 1 - 2036					175,000.00	18,700.00	365,000.00	48,500.00	540,000.00	67,200.00	
9 - 1 - 2036					0.00	15,200.00		41,200.00		56,400.00	663,600.00
3 - 1 - 2037					180,000.00	15,200.00	380,000.00	41,200.00	560,000.00	56,400.00	
9 - 1 - 2037					0.00	11,600.00		33,600.00		45,200.00	661,600.00
3 - 1 - 2038					185,000.00	11,600.00	395,000.00	33,600.00	580,000.00	45,200.00	
9 - 1 - 2038					0.00	7,900.00		25,700.00		33,600.00	658,800.00
3 - 1 - 2039					195,000.00	7,900.00	410,000.00	25,700.00	605,000.00	33,600.00	
9 - 1 - 2039					0.00	4,000.00		17,500.00		21,500.00	660,100.00
3 - 1 - 2040					200,000.00	4,000.00	430,000.00	17,500.00	630,000.00	21,500.00	
9 - 1 - 2040								8,900.00		8,900.00	660,400.00
3 - 1 - 2041							445,000.00	8,900.00	445,000.00	8,900.00	
9 - 1 - 2041										0.00	453,900.00
TOTALS	295,000.00	41,860.00	600,000.00	79,400.00	2,780,000.00	1,188,650.00	6,285,000.00	2,887,814.03	9,960,000.00	4,197,724.03	14,157,724.03
	PRIVATE PLACEMENT PA/R - Frost Bank		Callable 3-01-2019 @ par PA/R - BOKF, N.A.		Callable 3-01-2029 @ par PA/R - BOKF, N.A.		Callable 3-01-2030 @ par PA/R - BOKF, N.A				